

# SOUTH HUNTERDON REGIONAL SCHOOL DISTRICT

South Hunterdon  
Regional High School  
Lambertville Public School  
West Amwell Twp. School  
Stockton Borough School



April 27, 2020  
7:00PM

# BOARD OF EDUCATION

Board President – Kevin Koveloski (West Amwell 2022)

Vice President – Filomena Hengst (Lambertville 2021)

Lauren Braun-Strumfels – (Lambertville 2021)

Jim Gallagher – (Stockton 2022)

Traci Paciulli – (West Amwell 2021)

Diana Pursell – (West Amwell) 2020)

Larry Vellensky- (Lambertville 2020)

Meagan Warner – (Lambertville 2020)

Lauren Young – (Lambertville 2022)

## **ADMINISTRATION**

Superintendent – Dr. C.M Shaddow

Business Administrator - Kerry Sevilis

Principals – Jennifer MacKnight, David Miller, Wanda Quinones

V. Principal/Athletic Director – Jason Miller

Director of Curriculum – Geoff Hewitt

Supervisor of Math – Andrew Harris

Director of Special Services– Cheryl Blankman

# FOUNDATONS OF BUDGET

- Strategic Planning Process
- District Goals
- Board Goals
- State Aid
- Property Taxes

# MISSION STATEMENT

The South Hunterdon Regional School District, a small, close-knit school district working in partnership with our community, provides dynamic and innovative educational experiences that challenge and empower each student to strive for personal excellence and positive global citizenship.

# STRATEGIC PLAN

1. Curriculum/Instruction; Teaching and Learning (includes technology and professional development.
2. Social – Emotional Learning
3. Finance/Facilities
4. Communications/Community Engagement

# DISTRICT GOALS 2019-20

- Increase student achievement as evidenced by examples of student growth as measured by effective assessments, with specific emphasis on mathematics.
- To continue to expand district initiatives in the area of Social Emotional Learning PreK-12 with focus on equity, diversity and inclusion in the curriculum.
- To continue to revise and update our safety and security measures to ensure the well-being of all students and staff.
- To re-envision and unify district communication processes and practice to more fully engage our parents and communities.

# BOARD GOALS 2019-20

- Implementation of a board calendar to monitor and measure progress toward goal achievement with specific dates identified for review of progress at board meetings and to ensure the timely completion of all evaluations that are the board's responsibility.
- Continue board member attendance at school and community events and expand opportunities for ongoing community engagement and increasing 2-way communication with all stakeholders.
- Continue to explore possible facilities solutions for our PreK-6 population that are educationally sound and fiscally responsible that will meet the needs of our communities.
- To update and revise policies as appropriate to foster environmental stewardship and sustainability.

# FOCUS: ADDITIONS

- Instruction:
  - Maintain Small class size PreK-12
  - Add 2.0 ES Math Specialist
  - Add 0.5 Public Relations
  - Add 1.5 ESL
- Programs and Continued Focus
  - Maintain support for overnight outdoor environmental science camp for six graders.
  - Maintain support for Title I tutoring.
- Strengthen curriculum through articulation and new curricula.
- Middle school teams emphasizing differentiation of instruction.



# Focus: Maintain

- Maintain offerings in AP classes.
- Support educational needs of identified special education and ELL students.
- Maintain/upgrade guidance services with a focus on transitioning students to college and careers via Naviance program.
- Maintain athletic offerings in grades 7-12.
- Maintain and improve facilities: Painting, parking, field maintenance, HVAC systems and all aspects of building maintenance.

# CHALLENGES

- Continued merging of building level practices and procedures with regionalized district.
- Facility Needs – Continue to review the comprehensive study of all 4 building sites and Maintain infrastructure:
  - summer projects
    - HS renovate/new soccer fields - \$525,800
    - HS student parking - \$530,000
    - HS-safety vestibule - \$86,410
    - Field irrigation - \$300,000

## CHALLENGES (Continued)

- Budget within negotiated contract: salaries & benefits
  - 2018-2022 – Year 3 of 4 year negotiated contract
- Mandatory State Reporting
- Special Education needs and increasing out of district tuition rates

# TOTAL EXPENDITURES

11 – Current Expenses +1.53%	\$21,833,382
12- Capital Projects +23.87%	\$1,456,956
20-Grants (budget at 85%-90%)	\$393,000
40-Debt +0.27%	<u>\$1,726,948</u>
<b>Total - +3.79%</b>	<b>\$ 25,410,286</b>

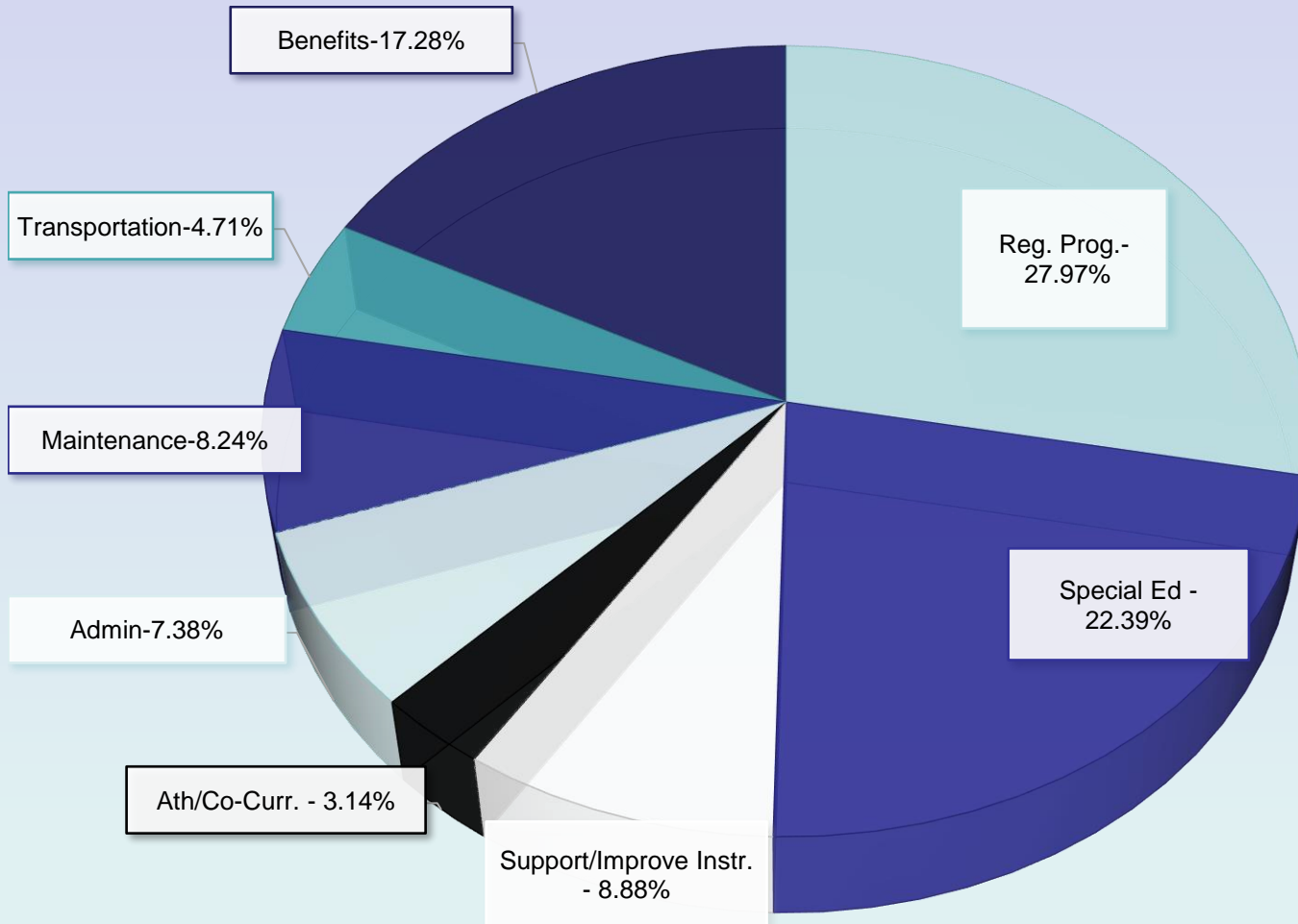
# CURRENT EXPENSES

<b>4 Year History</b>			
	Expenditures	Increase / (Decrease)	Pct. Diff.
		from prior year	
20-21 Tentative	\$21,833,382	\$328,060	1.53%
19-20 Revised	\$21,505,322	\$1,130,517	5.55%
18-19 Actual	\$20,374,805	\$(518,035)	-2.48%
17-18 Actual	\$20,892,840		

## TOTAL – Capital Outlay \$1,456,956

HS Student Parking Lot	\$530,000
HS Safety Vestibule	\$86,410
Repair / new Soccer fields*	\$ 525,800
Field Irrigation	300,000
Debt Service SDA Charge	\$ 13,746.
Increase in interest	<u>\$1,000</u>
<b>TOTAL</b>	<b>\$1,456,956</b>
<i>* This is a reduction from Advertised budget</i>	

# GENERAL FUND EXPENDITURES



Maintenance includes Security

# DEBT

## **Mandates:**

- Referendum approved by taxpayers
- Legal obligation to pay the debt through:
  - WAS – 2022
  - HS – 2026
  - SBS – 2020
- Refinancing when savings amounts to 3% (2014 and 2015) Reviewed again in April 2020



# DEBT

Expenditures				
	2018-19	2019-20	2020-21	Increase/ (decrease)
Principal	\$1,323,872	\$1,374,995	\$1,426,161	\$51,166
Interest	\$392,046	\$347,374	\$300,787	\$(46,587)
<b>TOTAL</b>	<b>\$1,715,918</b>	<b>1,722,369</b>	<b>\$1,726,948</b>	<b>\$4,579</b>

# TAX LEVY ADJUSTMENTS

2% Tax Levy	\$ 367,978
Enrollment adjustment (\$116,940 allowed)	\$ 74,835
Total allowable tax increase	\$ 442,813

# GENERAL FUND REVENUES

Revenues = Expenditures <b>\$23,290,338</b>		
Misc.	\$	181,000
Interest	\$	1,100
Medicaid	\$	19,811
State Aid - up \$138,700	\$	2,511,166
Fund Balance	\$	293,324
Capital Reserve WD	\$	1,142,210
Emergency WD	\$	300,000
Sub total	<b>\$</b>	<b>4,448,611</b>
Difference if Tax Levy	\$	18,841,727
Tax Levy Increase		2.41%

# GENERAL FUND REVENUES

Revenue History				
	2018-19 Actual	2019-20 Revised	2020-21 Proposed	Increase /Decrease
Fund Bal	\$392,381	\$444,437	\$293,324	\$(151,113)
Tax Levy	\$17,912,309	\$18,398,914	\$18,841,727	\$442,813
State Aid*	\$2,367,203	\$2,372,466	\$2,511,166	\$138,700
<ul style="list-style-type: none"> <li>State aid figures do not include Extraordinary aid. Extraordinary aid does not have to be used in the school budget.</li> </ul>				

# DEBT REVENUES

Revenue = Expenditures <b>\$1,726,948</b>	
Surplus from prior year savings	\$0
State Aid: Anticipated (up \$1,927)	\$357,783
Sub total	<b>\$357,783</b>
Difference is Tax Levy	<b>\$1,726,948</b>
minus	<b>- \$357,783</b>
Debt Tax Levy – (up \$44,126)	\$1,369,165
*6.77% of Total Tax Levy of	\$20,210,892

# REGIONAL PERCENT SHARE

<b>SFRA Allocation of Equalized Valuation 03/07/19</b>				
	<b>2017-18</b>	<b>2018-19</b>	<b>2019-20</b>	<b>2019-21</b>
Lambertville	52.4368%	52.8264%	52.2187%	52.4791%
Stockton	6.2245%	5.9632%	5.6920%	5.6211%
West Amwell	41.3387%	41.2104%	42.0893%	41.8998%
57% share of Equal. Val./ 43% share of enrollment				

# ESTIMATED TAX LEVY

<b>LAMBERTVILLE</b>			
	<b>2018-19</b>	<b>2019-20</b>	<b>2020-21</b>
Tax Levy	\$10,003,548	\$10,238,857	\$10,453,049
Equalized Valuation*	\$788,138,955	\$777,032,029	807,744,909
Tax Rate/\$100**	\$1.2693	\$1.3177	\$1.2941
Home Value of \$300,000	\$300,000 / 100 x 1.2693 = \$3,807.90	\$300,000 / 100 x 1.3177 = \$3,953.10	\$300,000 / 100 x 1.2941 = \$3,882.3
*Estimated Equalized values (as of October) with Debt.			
**Based on School Year.			

# ESTIMATED TAX LEVY

<b>STOCKTON</b>			
	<b>2018-19</b>	<b>2019-20</b>	<b>2020-21</b>
Tax Levy	\$1,178,294	\$1,135,807	\$1,129,373
Equalized Valuation*	\$94,604,402	\$90,276,531	\$91,726,067
Tax Rate/\$100**	\$1.2455	\$1.2581	\$1.2312
Home value of \$300,000	$\$300,000 / 100 \times 1.2455 =$ \$3,736.50	$\$300,000 / 100 \times 1.2581 =$ \$3,774.30	$\$300,000 / 100 \times 1.2312 =$ \$3,693.60
*Estimated Equalized values (as of October) with Debt from SFRA Allocation from State.			
**Based on School Year.			



# ESTIMATED TAX LEVY

<b>WEST AMWELL</b>			
	<b>2018-19</b>	<b>2019-20</b>	<b>2020-21</b>
Tax Levy	\$7,803,825	\$8,120,865	\$8,385,000
Equalized Valuation*	\$488,547,870	\$522,235,753	\$514,048,377
Tax Rate/\$100**	\$1.5974	\$1.5550	\$1.6312
Home value of \$300,000	$\$300,000 / 100 \times 1.5974 =$ \$4,792.2	$\$300,000 / 100 \times 1.5550 =$ \$4,665.00	$\$300,000 / 100 \times 1.6312 =$ \$4,893.60
<p>*Estimated Equalized values (as of October) with Debt.  **Based on School Year.  100% of home values are reassessed every year to market value</p>			

# 2019 TAX RATES

Using home value of \$300,000		
		Annual
Lambertville	decrease	\$70.80
Stockton	decrease	\$80.70
West Amwell	increase	\$228.60

\* Home Value / \$100 x Tax Rate

# SCHOOL BOARD ELECTION

**PLEASE VOTE: Tuesday, November 3, 2020**

Lambertville: Three year term  
(vote for 2)

West Amwell: Three year term  
(vote for 1)

# THANK YOU

Questions

Visit our Website

[http://shrsd.org/district/business\\_office/budget\\_information](http://shrsd.org/district/business_office/budget_information)